

WEALTH wise.



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Budget commentary 2018

The Chancellor of the Exchequer, Philip Hammond, has delivered this year's Budget Report. To read our commentary, please click below.

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4 steps employees can take to either avoid or reduce the impact of the lifetime allowance

HM Revenue & Customs has released new figures showing that the tax collected from individuals breaching the Lifetime Allowance (LTA) has rocketed by £97m since it was introduced in 2006. There are some steps that employees can take to either avoid or reduce the impact of the LTA.

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Financial wellbeing in the workplace: ensuring the savings effort pays off

Nearly half (46%) of all UK adults rate their own knowledge about financial matters as low and almost a quarter (24%) have little or no confidence in managing their money. The impact of this is clearly being felt in the workplace.

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We welcome all of your feedback, therefore if there are any topics you would like to see in future newsletters or if you would like to discuss any issues raised please email info@wealthatwork.co.uk

