

Financial education can lead to a more prosperous life in retirement.

The pension changes have introduced a level of flexibility and choice in a way we have not previously seen. However, your employees may struggle to understand the new rules and so by providing them with financial education could lead them to a more prosperous life in retirement.

How financial education can glide employees into retirement.

Since the pension changes came into force there is now much to consider such as, are you adapting your 'glide path' options for your employees? This is essential given that there are important decisions to be made which will have lifelong consequences.

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New limits to the Lifetime Allowance (LTA).

There are new limits to the Lifetime Allowance (LTA) that may affect your employees. In fact, reaching the LTA could be closer than your employees think. Your employees may turn to you and ask for more help in understanding this.

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We welcome all of your feedback, therefore if there are any topics you would like to see in future newsletters or if you would like to discuss any issues raised please email info@wealthatwork.co.uk
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